

RECONCILIATION OF NET INCOME TO EBITDA AS DEFINED

	2016	2017	2018	2019	2020
Net income from continuing operations	\$ 586	\$ 629	\$ 962	\$ 841	\$ 653
Depreciation and amortization expense	122	141	129	226	283
Interest expense, net	484	602	663	859	1,029
Income tax provision	182	209	24	222	87
EBITDA	1,374	1,581	1,778	2,148	2,052
Refinancing costs	16	40	6	3	28
Acquisition related costs	57	31	29	169	31
Non-cash compensation and deferred compensation costs	48	46	59	93	93
COVID -19 & 737 MAX Restructuring Charges	-	-	-	-	54
Other	-	13	5	6	20
EBITDA As Defined	\$ 1,495	\$ 1,711	\$ 1,877	\$ 2,419	\$ 2,278

RECONCILIATION OF NET INCOME FROM CONTINUING OPERATIONS TO ADJUSTED NET INCOME

	2016	2017	2018	2019	2020
Net income from continuing operations	\$ 586	\$ 629	\$ 962	\$ 841	\$ 653
Gross adjustments from EBITDA to EBITDA as Defined	121	130	99	271	226
Purchase accounting backlog amortization	19	23	4	38	53
Tax adjustment	(81)	(95)	(74)	(122)	(103)
Adjusted net income	\$ 645	\$ 687	\$ 991	\$ 1,028	\$ 829